

CORRIGENDUM/ERRATA TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

CORRIGENDUM/ERRATA TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING OF ACE MEN ENGG WORKS LIMITED WILL BE HELD ON FRIDAY, SEPTEMBER 12, 2025 at 03:00 P.M THROUGH VIDEO CONFERENCE/OTHER AUDIO-VISUAL MEANS TO TRANSACT THE FOLLOWING BUSINESS: to transact the business matters stated in the Original Notice of Extra-Ordinary General Meeting and this corrigendum/errata to the Notice of Extra-Ordinary General Meeting issued by the Company to the Shareholders.

The Company is issuing this corrigendum/erratum in respect of correction of EGM notice dated August 14, 2025, which was circulated to shareholders on August 21, 2025, and approved the corrigendum/errata to the notice of EGM, scheduled to be held on Friday, September 12, 2025 At 03:00 P.M, due to inadvertently typographical error name of list of allottees percentage of post issue of capital of allottees and additional details in the explanatory statement of the said notice regarding object of the issue, brief background of Manibhadra Industries Private Limited (target company) and reason for acquiring the company in EGM notice dated August 14, 2025. shall be read along with this to the notice of EOGM.

This corrigendum/errata to the notice of EGM, correction of EGM notice dated August 14, 2025, which was circulated to shareholders on August 21, 2025, and approved the corrigendum/errata to the notice of EGM, scheduled to be held on Friday, September 12, 2025 At 03:00 P.M, due to inadvertently typographical error name of list of allottees percentage of post issue of capital of allottees and additional details in the explanatory statement of the said notice regarding object of the issue, brief background of Manibhadra Industries Private Limited (target company) and reason for acquiring the company in EGM notice dated August 14, 2025, therefore the board of Directors in its meeting has approved this corrigendum/errata to the notice of EGM, Subsequent to the issuance of EGM Notice, the Company has observed and deem it appropriate to bring the following further disclosure to the notice of members and other stakeholders. Therefore, the Board of directors approved the corrections/addition in the notice of EGM and proposed to the Shareholder considering this information in the EGM for passing the Resolution No. 05.

ITEM No. 05

TO APPROVE ISSUE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH (SHARE SWAP):

To consider and if thought fit to pass, with or without modifications, if any, the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 42 and 62, and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (collectively, the “CA 2013”); and in accordance with the provisions of the Memorandum and Articles of Association of the Company (ii) the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended (“SEBI ICDR Regulations”); iii) and the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation 2015 (“SEBI LODR Regulations”), (iv) any other rules / regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India (“SEBI”), Reserve Bank of India (“RBI”), stock exchange and/or any other statutory/ regulatory authority; (v) the Listing Agreement entered into by the Company with the stock exchange, and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot

98,16,000 equity shares of the Company of face value of Rs. 10/-each ("Equity Shares"), in dematerialized form, on Preferential allotment basis, to the shareholders at a price of Rs. 64/- (including premium of Rs. 54/-) as determined in accordance with Regulation 164 read with 166A of SEBI ICDR Regulations, to the following persons, for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 62,82,24,000/- (Rupees Sixty-Two Crore Eighty-Two Lakhs Twenty-Four Thousand Only) ("Purchase Consideration") for the acquisition of 9,81,600 equity shares ("Sale Shares") of M/s. Manibhadra Industries Private Limited ("MIPL") from the Proposed Allottees at a price of Rs. 640/- (Rupees Six Hundred Forty Only) per equity share of MIPL, on such terms and conditions as agreed and set forth in the agreements, deeds and other documents:

S. No.	Name of the proposed Allottees	Nature of persons who are the ultimate beneficial owner	Equity Shares proposed to be allotted	Category	Allottees QIB/ME/FI /Trust/ Banks
1	Anu Bala	Not Applicable	1,00,020	Non - Promoter	Not applicable
2	Mahesh Kumar	Not Applicable	2,00,010	Non - Promoter	Not applicable
3	Mahesh Kumar HUF	1. Mahesh Kumar 2. Anu Bala 3. Ishani Mahesh Kumar 4. Naman Mahesh Kumar	2,00,010	Non - Promoter	Not applicable
4	Prateek Singla	Not Applicable	1,50,010	Non - Promoter	Not applicable
5	Jayant Kumar	Not Applicable	1,50,010	Non - Promoter	Not applicable
6	Bhavya Shah	Not Applicable	1,00,020	Non - Promoter	Not applicable
7	Ashmi Shah	Not Applicable	1,50,010	Non - Promoter	Not applicable
8	Dharmesh Shah	Not Applicable	1,50,010	Non - Promoter	Not applicable
9	Kaushalkumar Chaturbhai Sohagia	Not Applicable	1,50,000	Non - Promoter	Not applicable
10	Gautam Gopikishan Makharia	Not Applicable	1,00,020	Non - Promoter	Not applicable
11	Punit Gopikishan Makharia	Not Applicable	49,990	Non - Promoter	Not applicable
12	Kapadia Shashikant Chinubhai HUF	1. Shashikant C Kapadia 2. Pallaviben Shashikant Kapadia 3. Kapadia Kevin Shashikant	1,00,010	Non - Promoter	Not applicable
13	Umesh Mukundbhai Patel	Not Applicable	4,00,020	Non - Promoter	Not applicable
14	Sonal Devang Patel	Not Applicable	3,52,010	Non - Promoter	Not applicable

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15	Moxa Nirav Patel	Not Applicable	3,47,600	Non - Promoter	Not applicable
16	Dhyey Devangbhai Patel	Not Applicable	3,88,490	Non - Promoter	Not applicable
17	Kokilaben Vinodchandra Patel	Not Applicable	3,00,030	Non - Promoter	Not applicable
18	Dhrumil Ketanbhai Nayak	Not Applicable	5,03,640	Non - Promoter	Not applicable
19	Karishma Dhrumil Nayak	Not Applicable	4,51,220	Non - Promoter	Not applicable
20	Maitri Nitinbhai Nayak	Not Applicable	3,06,780	Non - Promoter	Not applicable
21	Dharmendra Motilal Mehta	Not Applicable	3,14,010	Non - Promoter	Not applicable
22	Hetal Dharmendrabhai Maheta	Not Applicable	2,79,000	Non - Promoter	Not applicable
23	Shah Jeni Alpeshkumar	Not Applicable	3,93,750	Non - Promoter	Not applicable
24	Keyur M Panchal	Not Applicable	4,31,100	Non - Promoter	Not applicable
25	Pulkitbhai M Panchal	Not Applicable	3,99,510	Non - Promoter	Not applicable
26	Bhargav Bhanubhai Suhagia	Not Applicable	4,59,240	Non - Promoter	Not applicable
27	Kiran Bhargavbhai Suhagia	Not Applicable	4,17,090	Non - Promoter	Not applicable
28	Panchal Vishwash Pulkitbhai	Not Applicable	3,85,260	Non - Promoter	Not applicable
29	Rupala Tushar Pravinbhai	Not Applicable	6,57,000	Non - Promoter	Not applicable
30	Nishant Nayak	Not Applicable	3,60,000	Non - Promoter	Not applicable
31	Ramanlal Natvarlal Patel	Not Applicable	3,22,500	Non - Promoter	Not applicable
32	Jha Truptiben Dipakkumar	Not Applicable	3,75,000	Non - Promoter	Not applicable
33	Aesha Nishant Nayak	Not Applicable	3,32,880	Non - Promoter	Not applicable
34	DILIPBHAI SGARMAL SHAH HUF	1. Shah Dilipbhai 2. Shah Jaynam Dilipkumar 3. Shah Lalitaben	39,750	Non - Promoter	Not applicable

RESOLVED FURTHER THAT in accordance with the provisions of SEBI ICDR Regulations, the “Relevant Date” for the purpose of determination of the price of the equity shares to be issued and allotted as above shall be 13th August, 2025, being the working day immediately preceding the date 30 (thirty) days prior to the date of General Meeting to approve this offer.”

RESOLVED FURTHER THAT the Equity Shares proposed to be issued and allotted to the Proposed Allottees shall inter-alia be subject to the following:

CIN: L52100GJ1980PLC100420

Email id: acemenengg@gmail.com Phone no.: 7044360562

- (a) The Equity Shares shall be allotted by the Company to the Proposed Allottees in dematerialized form within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution passed; or (ii) receipt of last of the approval/ permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees);
- (b) The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations or for such longer period provided under the terms of the share purchase agreement executed amongst the Company, M/s. Manibhadra Industries Private Limited ("MIPL") and Proposed Allottees, subject to approval by the board of directors of the Company;
- (c) No partly paid-up Equity Shares shall be issued and allotted;
- (d) Allotment of the Equity Shares shall only be made in dematerialised form;
- (e) The Equity Shares to be issued and allotted pursuant to the preferential issue shall be listed and traded on BSE Limited subject to the receipt of necessary regulatory permissions and approvals;
- (f) The Equity Shares shall be allotted to the Proposed Allottees subject to the receipt of Sale Shares from the Proposed Allottees i.e. for consideration other than cash; and
- (g) The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof and shall be subject to the provisions of the memorandum and articles of association of the Company and applicable laws.

RESOLVED FURTHER THAT the equity shares to be issued and allotted pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from Mr. Pratik Bangade, Practicing Company Secretary certifying that the above issue of equity shares of the Company is being made in accordance with the SEBI ICDR Regulations.

RESOLVED FURTHER THAT for the purpose of giving effect to the offer, issue, allotment of the equity shares of the Company, Mr. Ruchir Bhajreshbhai Patel, Managing Director and /or Mr. Sourabh Gopichand Gaikwad, Director of the Company and/or Mr. Hemal Patel, Chief Financial Officer (CFO), be and are hereby severally authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage depositories, registrars, bankers, and other consultants and advisors to the issue and to remunerate them by way of fees and/or other charges and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc. with such agencies, as may be required and as permitted by law.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to delegate any or all of the powers conferred upon it by this resolution to any committee of directors, any other director(s), and/or officer(s) of the Company."

ACE MEN ENGG WORKS LIMITED

Registered Office: Office No. 16, Gulab Tower,
Thaltej Ahmedabad -380054.

Website: www.acumenengg.co.in

Place: Ahmedabad

Date: 11/09/2025

Registered Office:

Office No. 16, Gulab Tower,

Thaltej, Ahmedabad - 380054

CIN: L27109GJ1980PLC100420

Website: www.acemenenggworks.com

Email: acemenengg@gmail.com

By Order of the Board of Directors

Sd/-

Ruchir Bhajreshbhai Patel

Managing Director

DIN: 09840600

CIN: L52100GJ1980PLC100420

Email id: acemenengg@gmail.com Phone no.: 7044360562

**ANNEXURE TO NOTICE EXPLANATORY STATEMENT
(PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013)**

ITEM: 05

TO APPROVE ISSUE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH (SHARE SWAP):

As per Section 42, 62, and 108 of the Companies Act, 2013, approval of shareholders passed through Voting is required for Issue of Equity Shares on preferential basis and hence the resolution is placed before the shareholders.

In terms of the provisions of the Companies Act, 2013 and as per Regulation 163 and other applicable regulation of Chapter V – Preferential Issue of SEBI ICDR Regulations, the required disclosures regarding proposed issue are as under:

• **Objects of this issue:**

To acquire 9,81,600 equity shares of M/s. Manibhadra Industries Private Limited ("MIPL") equivalent to 100% of paid-up share capital of MIPL. The Company has agreed to discharge Purchase Consideration payable for the acquisition of the MIPL by acquiring 9,81,600 Equity Shares constituting 100.00% stake of the MIPL from the Proposed Allottees for consideration other than cash - settled by allotment of Equity Shares of the Company (Share swap) as mentioned in resolution in this notice and explanatory statement, subject to SEBI ICDR Regulations and requisite approvals from stock exchange and any other regulatory approvals, as may be applicable.

• **Brief background of Manibhadra Industries Private Limited (target company)**

The Manibhadra Industries Private Limited is incorporated under the Companies Act, 2013, having the registered office at 118, Ajanta Commercial, Centre, Income Tax, Navjivan, Ahmedabad, Ahmadabad City, Gujarat, India, 380014, the MIPL is engaged in the business of indoor and outdoor lighting, wires and cables poles and high mast, Fans. The Company has good potential and many projects of manufacturing are undergoing.

• **Reason for acquisition of the target company**

The proposed acquisitions are strategic initiatives aimed at expanding the Company's business operations and enhancing its market position. These acquisitions will facilitate to diversify the existing business without impacting on the Company's cash reserves, thereby preserving liquidity and optimizing the use of available resources. The Board of Directors believes that these acquisitions align with the Company's growth strategy and are in the best interests of the Company and its shareholders.

Considering the business expansion strategies and with a view to explore emerging business opportunities, unearthing new synergies of growth and value creation for our diverse stakeholders, the Company proposes to acquire the MIPL. The proposed acquisition has good potential and bright prospects for the Company. The new opportunities would allow the company to diversify its operation thereby, scaling up its growth, contributing immensely to the bottom line of the Company, and unlocking shareholder wealth.

• **Intent of Promoters, Directors / Key Management Persons to subscribe to the preferential issue:**

None of promoters, Directors/Key management persons of the Company intends to subscribe in the proposed issue of Equity Shares.

• **Maximum number of specified securities to be issued:**

The Company intends to issue a maximum of 98,16,000 (Ninety-Eight Lakhs Sixteen Thousand Only) equity shares of face value Re. 10/- per share at a price of Rs. 64/- (including premium of Rs. 54/- per share) as determined under Regulation 164 read with Regulation 166A of SEBI (ICDR) Regulations, 2018.

- The shareholding pattern before and after completion of the proposed preferential issue would be as under:

S.No	Category	Pre-issue		Post-Issue	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters' holding:				
	Individual	79,000	2.55%	79,000	0.61%
	Body-Corporate	-	-	-	-
	Sub total (A)	79,000	2.55%	79,000	0.61%
B	Non Promoters' holding:				0.00%
	Individual	24,46,078	78.94%	1,19,22,308	92.32%
	Body-Corporate	2,09,478	6.76%	2,09,478	1.62%
	Others (including HUF, NRI)	3,63,944	11.75%	7,03,714	5.45%
	Sub Total (B)	30,19,500	97.45%	1,28,35,500	99.39%
	Grand Total (A+B)	30,98,500	100.00%	1,29,14,500	100.00%

- Proposed time within which the preferential issue shall be completed:

The Company shall complete the allotment of the Equity Shares within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution; or (ii) receipt of last of the approval/permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees).

- The Identity of the proposed Allottee and the percentage of post preferential issue capital That may be held by them:

Sr. N o.	Name of the proposed allottee	The name of natural persons who are ultimate beneficial owner	Pre-Issue		Number of Equity Shares proposed to be allotted	Post-Issue (Refer Note 1below)		
			No. of Shares	Percentage holding (%)		Category (Promoter /Non-Promoter)	No. of Shares	Percentage holding (%)
1	Anu Bala	Not Applicable	-	-	1,00,020	Non-Promoter	1,00,020	0.77%
2	Mahesh Kumar	Not Applicable	-	-	2,00,010	Non-Promoter	2,00,010	1.55%

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3	Mahesh Kumar HUF	1. Mahesh Kumar 2. Anu Bala 3. Ishani Mahesh Kumar 4. Naman Mahesh Kumar	-	-	2,00,010	Non-Promoter	2,00,010	1.55%	
4	Prateek Singla	Not Applicable	-	-	1,50,010	Non-Promoter	1,50,010	1.16%	
5	Jayant Kumar	Not Applicable	-	-	1,50,010	Non-Promoter	1,50,010	1.16%	
6	Bhavya Shah	Not Applicable	-	-	1,00,020	Non-Promoter	1,00,020	0.77%	
7	Ashmi Shah	Not Applicable	-	-	1,50,010	Non-Promoter	1,50,010	1.16%	
8	Dharmesh Shah	Not Applicable	-	-	1,50,010	Non-Promoter	1,50,010	1.16%	
9	Kaushalkumar Chaturbhai Sohagia	Not Applicable	8500	0.27%	1,50,000	Non-Promoter	1,58,500	1.23%	
10	Gautam Makharia	Gopikishan	Not Applicable	-	-	1,00,020	Non-Promoter	1,00,020	0.77%
11	Punit Gopikishan Makharia	Not Applicable	-	-	49,990	Non-Promoter	49,990	0.39%	
12	Kapadia Chinubhai HUF	Shashikant 1. Shashikant Kapadia 2. Pallaviben Shashikant Kapadia 3. Kapadia Kevin Shashikant	400	0.01%	1,00,010	Non-Promoter	1,00,410	0.78%	
13	Umesh Mukundbhai Patel	Not Applicable	5175	0.17%	4,00,020	Non-Promoter	4,05,195	3.14%	
14	Sonal Devang Patel	Not Applicable	17006	0.55%	3,52,010	Non-Promoter	3,69,016	2.86%	
15	Moxa Nirav Patel	Not Applicable	41534	1.34%	3,47,600	Non-Promoter	3,89,134	3.01%	
16	Dhyey Devangbhai Patel	Not Applicable	-	-	3,88,490	Non-Promoter	3,88,490	3.01%	
17	Kokilaben Patel	Vinodchandra	Not Applicable	-	-	3,00,030	Non-Promoter	3,00,030	2.32%
18	Dhrumil Ketanbhai Nayak	Not Applicable	25	0.00%	5,03,640	Non-Promoter	5,03,665	3.90%	
19	Karishma Dhrumil Nayak	Not Applicable	-	-	4,51,220	Non-Promoter	4,51,220	3.49%	
20	Maitri Nitinbhai Nayak	Not Applicable	-	-	3,06,780	Non-Promoter	3,06,780	2.38%	
21	Dharmendra Motilal Mehta	Not Applicable	-	-	3,14,010	Non-Promoter	3,14,010	2.43%	
22	Hetal Maheta	Dharmendrabhai	Not Applicable	-	-	2,79,000	Non-Promoter	2,79,000	2.16%

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23	Shah Jeni Alpeshkumar	Not Applicable	-	-	3,93,750	Non-Promoter	3,93,750	3.05%
24	Keyur M Panchal	Not Applicable	-	-	4,31,100	Non-Promoter	4,31,100	3.34%
25	Pulkitbhai M Panchal	Not Applicable	-	-	3,99,510	Non-Promoter	3,99,510	3.09%
26	Bhargav Bhanubhai Suhagia	Not Applicable	394	0.01%	4,59,240	Non-Promoter	4,59,634	3.56%
27	Kiran Bhargavbhai Suhagia	Not Applicable	-	-	4,17,090	Non-Promoter	4,17,090	3.23%
28	Panchal Vishwash Pulkitbhai	Not Applicable	-	-	3,85,260	Non-Promoter	3,85,260	2.98%
29	Rupala Tushar Pravinbhai	Not Applicable	-	-	6,57,000	Non-Promoter	6,57,000	5.09%
30	Nishant Nayak	Not Applicable	-	-	3,60,000	Non-Promoter	3,60,000	2.79%
31	Ramanlal Natvarlal Patel	Not Applicable	-	-	3,22,500	Non-Promoter	3,22,500	2.50%
32	Jha Truptiben Dipakkumar	Not Applicable	-	-	3,75,000	Non-Promoter	3,75,000	2.90%
33	Aesha Nishant Nayak	Not Applicable	-	-	3,32,880	Non-Promoter	3,32,880	2.58%
34	DILIPBHAI SGARMAL SHAH HUF	1. Shah Dilipbhai 2. Shah Jaynam Dilipkumar 3. Shah Lalitaben	-	-	39,750	Non-Promoter	39,750	0.31%

- **Lock in period:**

The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations or for such longer period provided under the terms of the Definitive Agreement (if any) subject to approval by the board of directors of the Company.

- **Change in the control, if any:**

There will neither be any change in the composition of the Board nor any change in the control of the company on account of the proposed preferential allotment. However, there will be corresponding changes in the shareholding pattern as well as voting rights consequent to issue of equity shares allotted on preferential allotment.

- **Price of the issue:**

The offer price of equity shares of face value Rs. 10/- (Rupees Ten only) per equity share at Rs. 64/- (Rupees Sixty Four Only) per share (including premium of Rs.54/- per share) as determined under Regulation 164 read with Regulation 166A of Chapter V (Preferential Issue) of SEBI ICDR Regulations, 2018. The Pricing Certificate so obtained from the IBBI Registered Valuer is available at the registered office of the Company for your review and is placed on the website of the Company at www.acemenenggworks.com.

- **Relevant Date:**

The Relevant Date on the basis of which the price of the proposed issue of equity shares on preferential basis is determined is 13th August, 2025.

- **Compliance Certificate from Practicing Company Secretary:**

CIN: L52100GJ1980PLC100420

Email id: acemenengg@gmail.com Phone no.: 7044360562

A copy of the Compliance Certificate as issued by the Practicing Company Secretary, Mr. Pratik Bangade, Practicing Company Secretary (Membership No. ACS - 67600), proprietor of M/s. Pratik Bangade & Associates certifying that the issue is being made in accordance with the requirements of the SEBI ICDR Regulations shall be available for inspection at the registered office of the Company on all working days till the date of declaration of voting results. Further, a copy of the Compliance Certificate is also available in the "Investors" tab on the website of the Company at the following link: www.acemenenggworks.com.

- **Undertakings**

- a. The Issuer Company undertakes that they shall re-compute the price of the Equity Shares in terms of the provisions of SEBI (ICDR) Regulations, 2018, as amended, where it is required to do so.
- b. The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the equity shares issued shall continue to be locked-in till the time such amount is paid by the allottees.
- c. The entire pre-preferential holding, if any, of the proposed allottees shall be locked in for the period as prescribed under SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

- **Willful Defaulter or Fraudulent Borrower**

Neither the issuer nor any of its promoters or directors are willful defaulters or fraudulent borrowers.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors, therefore, recommends the resolution for your approval.

None of the Promoters, Directors, Key Managerial personnel of the Company are in any way, directly or indirectly concerned or interested in the resolution.

The copies of the related documents will be open for inspection by the members of the Company at the registered office of the Company at the Registered Office of the Company on all working days, during business hours up to date of EGM.

The Board recommends the Special Resolution set out at Item No.5 of the Notice for approval of Members.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM, which has already been circulated to shareholders of Company and on from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being made available on website of BSE and on the website of the Company (www.acemenenggworks.com).

By Order of the Board of Directors

Sd/-

Ruchir Bhajreshbhai Patel

Managing Director

DIN: 09840600

Place: Ahmedabad

Date: 11/09/2025

Registered Office:

Office No. 16, Gulab Tower,

Thaltej, Ahmedabad - 380054

CIN: L27109GJ1980PLC100420

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